

Electric Load Growth & Agency Planning Update



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Applying Lessons Learned

- Quarterly updates to the Board
- Proactive planning with others
- Seeking options on properties – long range
- Establishing Public Participation Processes



Today's Agenda

- Update on large customer project
- Report on Agency Planning meeting- (Cryptocurrency Zoning)
- Long Range Planning - Infrastructure
- No action requested

Active Customer Projects

~ 30 MW (Peak)

Louws Truss - Cashmere Mill property	Online now	0.5 MW
Memory Care - Red Apple Rd Wenatchee	Online now	0.5 MW
Fruit Storage – Old Station	Online now	4.0 MW
Fruit Storage - Saunders Road in Peshastin.	2018	0.8 MW
Fruit Storage – Manson	2018	0.8 MW
Cryptocurrency Exp - Cashmere (approved prior to moratorium)	2018	2.5MW
Public School projects – County wide	2018 -19	0.5 MW
Residential Housing Subdivisions, County wide	2018 -19	(700 Meters)
Diamond Foundry – North Wenatchee	2019	7.0 MW+
Computer & Processor Repair – Malaga	2019	1.0 MW
Hotel at Pybus – Riverfront Wenatchee	2019	0.8 MW
144 unit apartment, - Piere St Wenatchee	2019	0.8 MW
Port District - Cashmere Mill property	2019	3.4 MW
Brewery – Leavenworth	2019	0.6 MW
Slide Waters expansion – Chelan	2019	2.0 MW
Conrad Rose Mansion Restoration – Wenatchee	2019	0.5 MW
Hotel - WallaWalla St – Riverfront Wenatchee	2020	0.9 MW
Hotel - Wenatchee– Olds Station	2020	0.8 MW

Power requests by area

(~3 year look-ahead & HDL moratorium included)

Leavenworth area:

EV Charging Station	~ .75 MW
Commercial	~ 1.9 MW
Residential Aptm complex	~ 1.7 MW
Housing Developments	~ .35 MW
Recreation	~ .20 MW
HDL Mining	~ .50 MW
Public Transportation	~ 0.8 MW

5.7 MW

Cashmere area:

HDL-Mining (previously approved)	~ 2.4 MW
Commercial	~ 1.0 MW

3.4 MW

Wenatchee area:

High Density Load Multiple Locations	~ 110 MW
High Tech Manufacturing	~ 7 MW
Ski / Recreation	~ .5 MW
Residential Developments	~ 1 MW
Agriculture - Fruit Storage	~ 4 MW
Agriculture - Irrigation	~ 2 MW

14.5 MW

Chelan area:

Recreation	~ 3.0 MW
Commercial/Ag.	~ 1.6 MW
Residential Developments	~ 5.0 MW
HDL Mining	~ 6.5 MW

9.6 MW

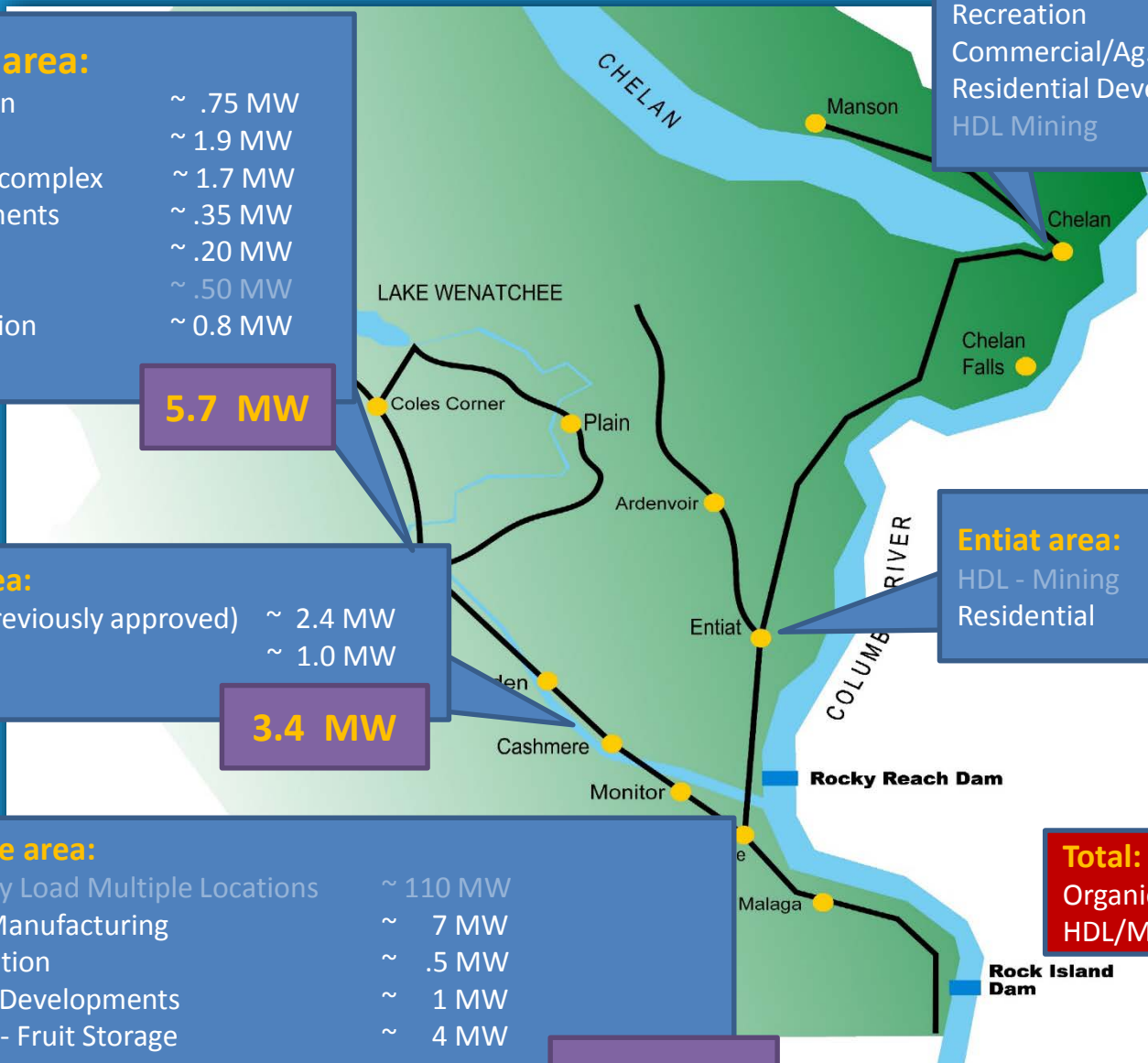
Entiat area:

HDL - Mining	~ 100 MW
Residential	~ .10 MW

0.1 MW

Total: (July 9)

Organic Growth	= 30.9
HDL/Mining	= 2.4



10 Year Load Energy Forecast*

Date of Forecast	Base	High	Low
6/11/2018	3.0% (77 aMW)	7.6% (245 aMW)	0.3% (7 aMW)
9/11/2018	3.0% (77 aMW)	7.6% (245 aMW)	0.3% (7 aMW)

- Forecast based on known applications & estimated energy projections
- Future policy & rate adjustments are expected to have material impacts on future forecasts

* Annual growth rate plus ten year energy aMW change

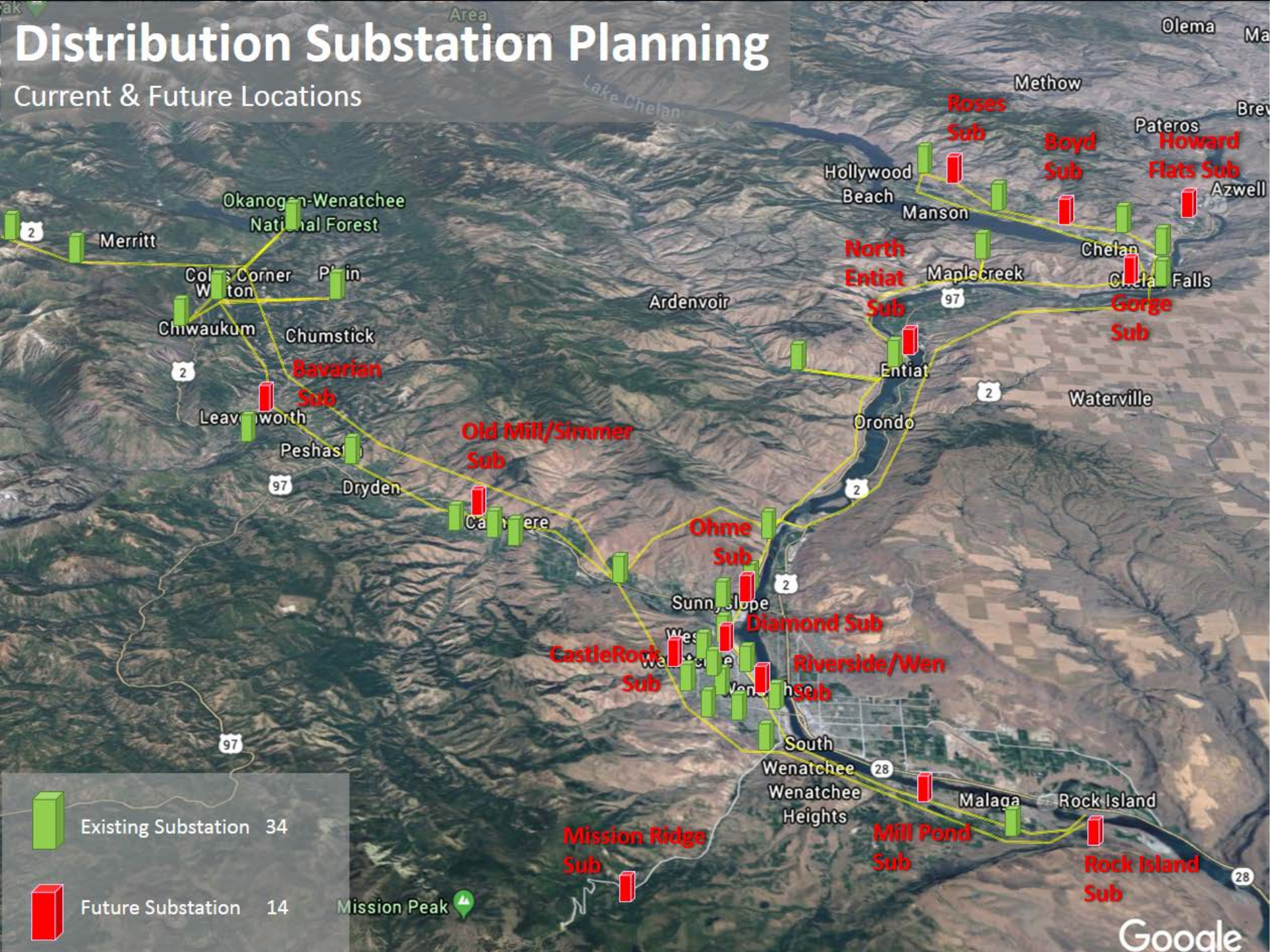
Long Range Planning Process

- Infrastructure

- Engaging Municipal Planning Teams & Stakeholders
- Identifying projected growth areas (20 to 50 yr. view)
- Identifying electrical load types (by zoning)
- Evaluating existing utility infrastructure & limitations
- Determining future utility infrastructure needs
- Collaboration on siting, timing & impact analysis

Distribution Substation Planning

Current & Future Locations



Substation Planning Current Focus Areas:

North Shore Lake Chelan	Property Acquisition	Completed ✓
Leavenworth City	Property Acquisition	Completed ✓
Ohme/ Olds Station	Property Acquisition	Completed ✓
Entiat City North	Property Acquisition	Completed ✓
Wenatchee City Downtown	Property Acquisition	Feasibility
South Shore Lake Chelan	Property Acquisition	Feasibility

Substation Planning (Core of Downtown Wenatchee)



Looking forward:

- Continue work with agencies on zoning associated with cryptocurrencies
- Joint Planning with Municipalities with focus on property acquisitions for substations & transmission connectivity requirements
- Regular updates to PUD Commission among other City & County Commissions

Municipal & County Planning & Zoning Values:

- Establishing cryptocurrency mining restrictions on **residential** zones for purposes of preserving electrical safety and system capacity.
- Establishing controls and limits to cryptocurrency growth in **commercial** and **industrial** zones to protect planned capacity for traditional load growth.

QUESTIONS

