

# 2020 Plan of Finance Bond Issuance Update

April 13, 2020  
No Action Today



# Bond Issuance Update

- **Recent Actions**

- Preliminary Official Statement and investor presentation published 4/10
- Outreach to potential local selling group members and interested customer owners between 4/3 and 4/10
- Bond issue information posted on District website 4/3

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## Chelan PUD Revenue Bonds

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### [Notice of Potential Bond Issue](#)

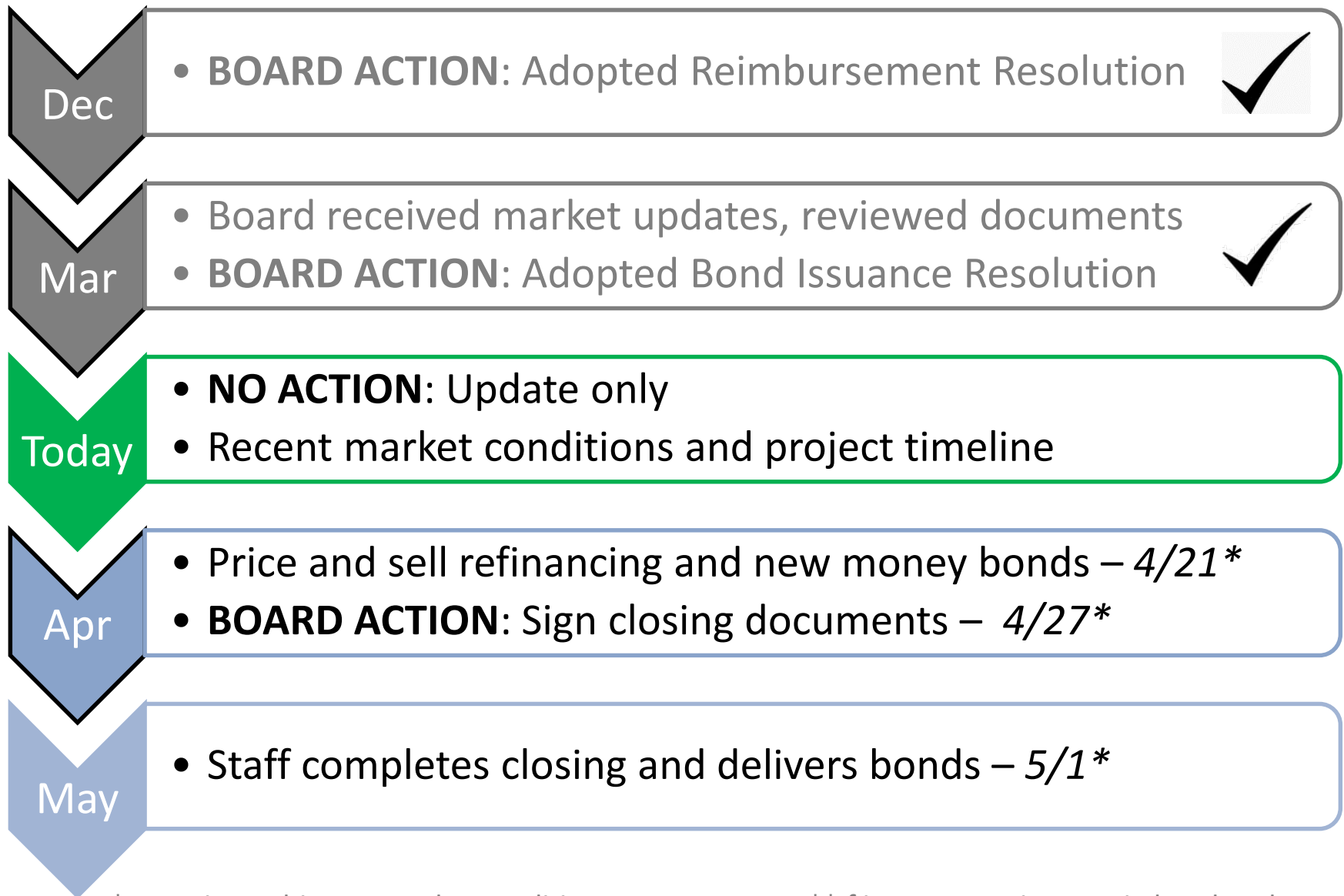
*Important Note:*

This website is not an offer to sell or solicitation of an offer to buy bonds or notes. Bonds may only be purchased through a municipal securities broker-dealer. You should not purchase bonds until you have reviewed an Official Statement, which will be included on this site or available from a broker-dealer.

- **Market Conditions**

- Continue to monitor financial markets, still unsettled but have steadied
- Some high credit quality municipal bonds are being issued
- Planning to move forward with issuance, while remaining flexible

# Timeline to Pursue Debt Optimization



\*Tentative, subject to market conditions

\*\*If issuance, retire certain bonds at later date