

Electric Load Growth Q2 Update



CHELAN COUNTY

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April, 2 2018

Updates

Informational, no action required

- Discussions with municipalities & County
- Power requests by area since adoption of the crypto-currency moratorium
- Status of operating and approved High Density Load (HDL) customers
- Summary view of electric load forecast
- Next steps in support of managing load growth
- Questions



Municipality and County meetings update

- Met with all entities as part of their Council or Commission meetings
- Presented information on projected load growth
- Very interested in HDL/crypto-currency impacts
- Door opened for further collaboration in managing load growth and establishing a path forward

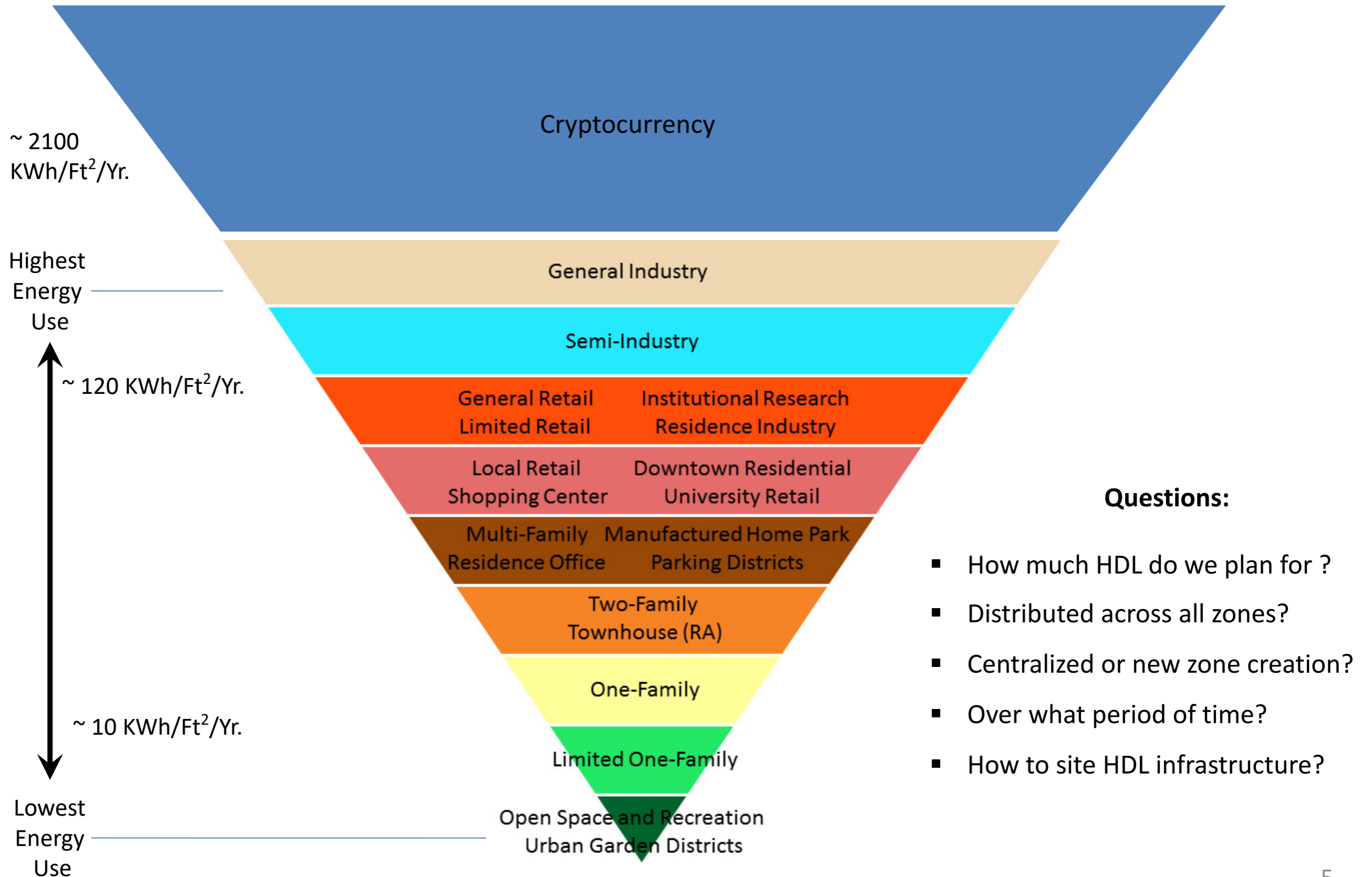


Engaging municipalities & County on path forward

Objectives of joint agency planning:

- Develop a joint **(Utility Infrastructure Plan)** 30 year +
- Understand current state & limitations of utility infrastructure by area
- Re-calibrate zoning & land-use projections established in comprehensive plans
- Determine a path to incorporate loads into land-use models
- Re-establish baseline electrical capacity & infrastructure plans for *organic growth*
- Introduce capacity & infrastructure plans incorporating HDL loads

Planning for energy use through zoning



Power requests by area (~3 year look-ahead & HDL moratorium included)

Leavenworth area:

EV Charging Station	~ .75 MW
Commercial	~ 1.9 MW
Residential Apartments complex	~ 1.7 MW
Housing Developments	~ .35 MW
Recreation	~ .20 MW
HDL Mining	~ .50 MW
Public Transportation	~ 0.8 MW

5.7 MW

Chelan area:

Recreation	~ 3.0 MW
Commercial/Ag.	~ 1.6 MW
Residential Developments	~ 5.0 MW
HDL Mining	~ 6.5 MW

9.6 MW

Cashmere area:

HDL-Mining (previously approved)	~ 2.4 MW
Commercial	~ 1.0 MW

3.4 MW

Entiat area:

HDL - Mining	~ 100 MW
Residential	~ .10 MW

0.1 MW

Wenatchee area:

High Density Load Multiple Locations	~ 110 MW
High Tech Manufacturing	~ 7 MW
Ski / Recreation	~ .5 MW
Residential Developments	~ 1 MW
Agriculture - Fruit Storage	~ 4 MW
Agriculture - Irrigation	~ 2 MW

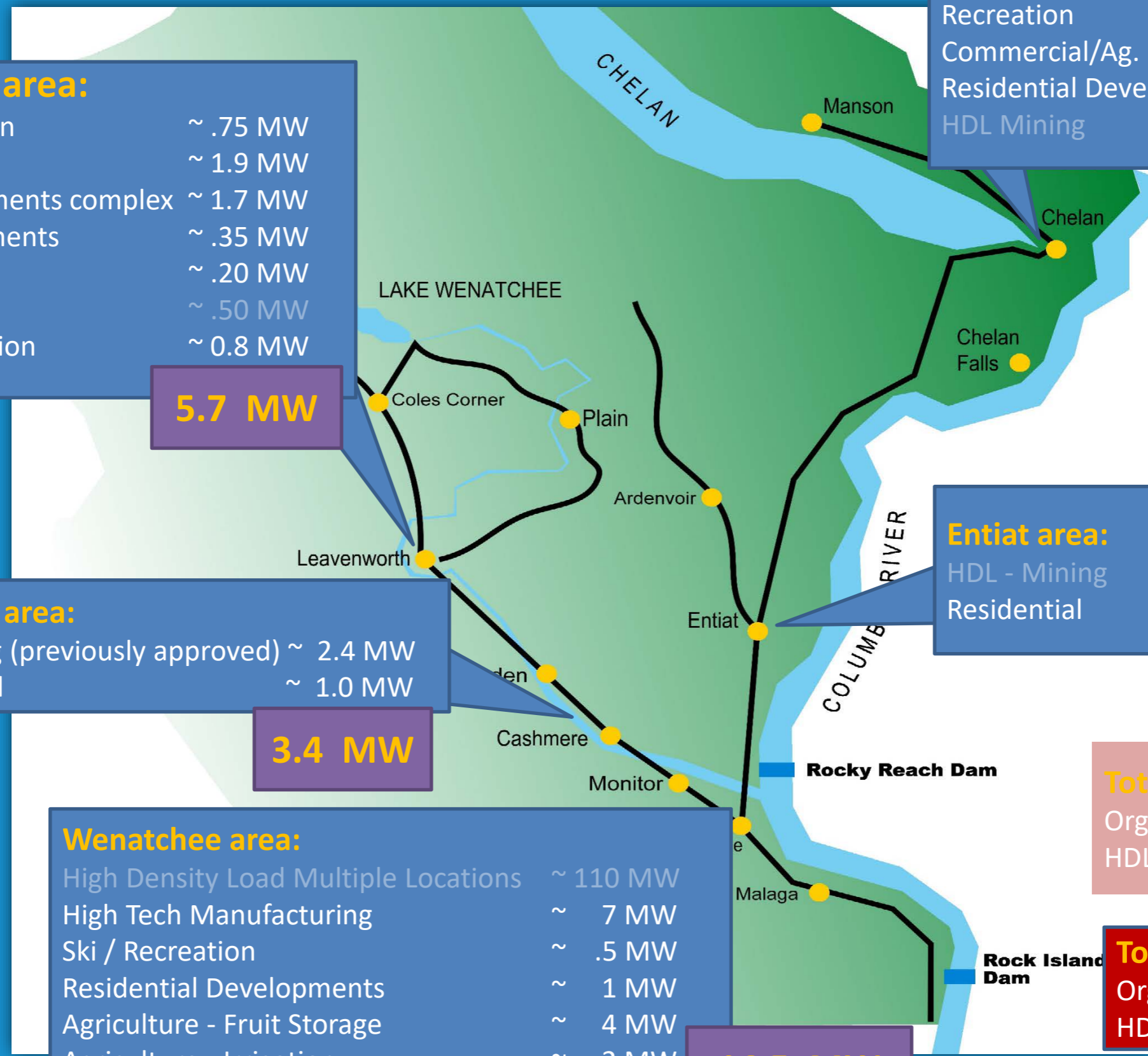
14.5 MW

Total: (reported Jan. 8)

Organic Growth	= 40
HDL/Mining	= 220

Total: (April 2)

Organic Growth	= 30.9
HDL/Mining	= 2.4



What Is New Since: Q1

- **Active Capital Projects:**

- 3rd Feeder South Shore Lake Chelan
- North Shore Chelan Substation, Leavenworth Substation, Olds Station
- North Wenatchee City Expansion Project Planning
- Diamond Foundry Infrastructure options
- Mckittrick Street Rebuild approaching completion

- **Major Capital Projects In The Discovery/Planning Phase:**

- Mission Ridge Expansion - Wenatchee
- Slidewaters Expansion - Chelan
- Holiday Hills Development – Chelan
- Hotels in; Leavenworth, Olds Station & Riverside Drive
- Schools – Leavenworth, Wenatchee, Cashmere
- Fruit Storage - Chelan



10 Year Load Energy Forecast*

Date of Forecast	Base	High	Low
2/1/2018	2.1% (52 aMW)	8.5% (287 aMW)	0.7% (17 aMW)
3/22/2018	3.0% (77 aMW)	7.6% (245 aMW)	0.3% (7 aMW)

- Forecast based on known applications & estimated energy projections
- Base forecast increase of ~25aMW due to HDL & new technology siting
- Future policy & rate adjustments are expected to have material impacts on future forecasts

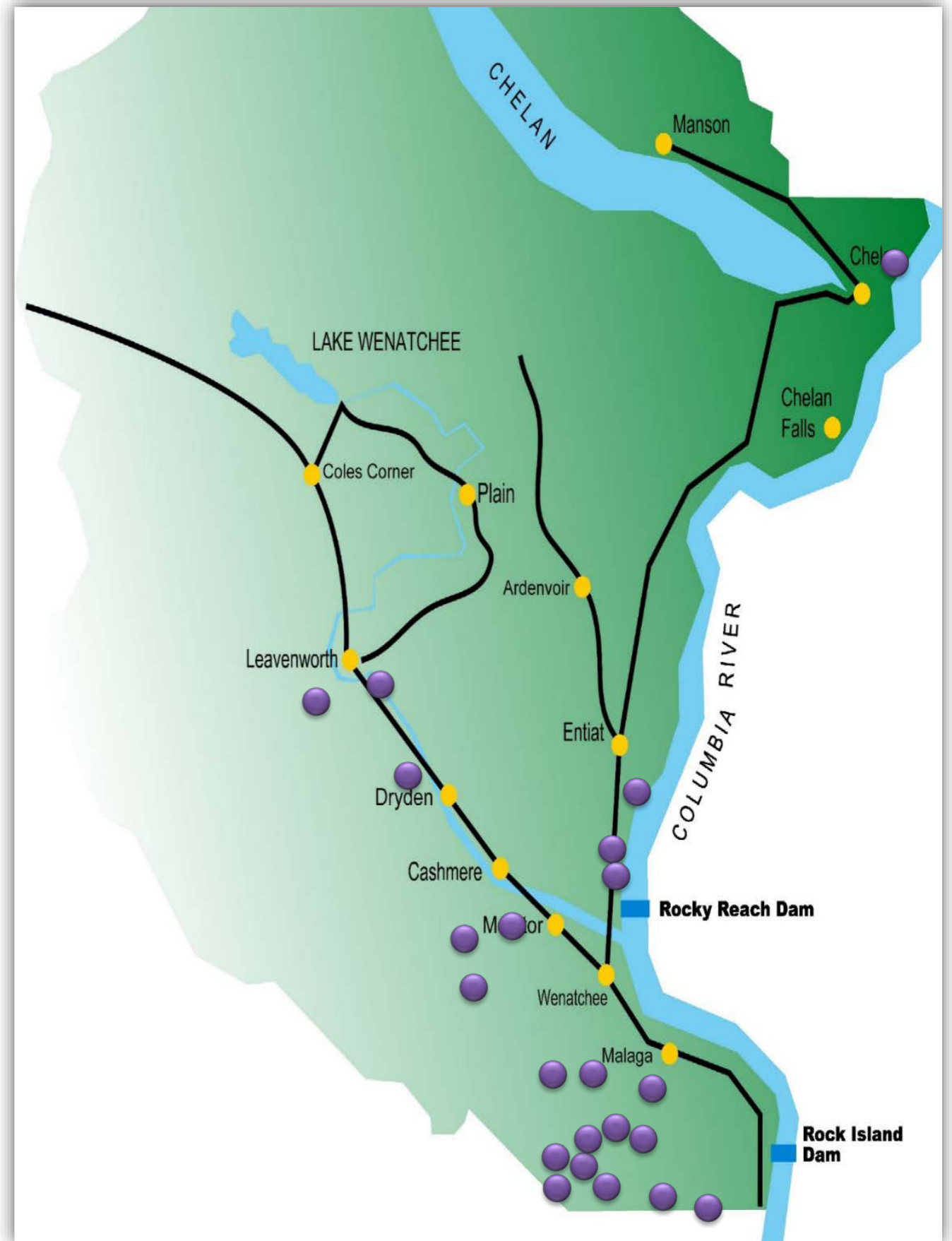
* Annual growth rate plus ten year energy aMW change

Applied HDL service approved & operational

Vicinity	Industrial Zone	Commercial Zone	Residential Zone
CASHMERE	1	2	
CHELAN		1	
ENTIAT	2		1
LEAVENWORTH		2	1
MALAGA		2	
Manson			
WENATCHEE	1	8	1
TOTALS	4	15	3

(22) Approved & Active HDL Loads
Total approved load ~ 13.5 MW

Total actual load ~ 9 MW



Approved HDL Loads

Next Steps for Managing Load Growth



- **Refine load forecasting & projections**
 - Expansion of internal load growth team
 - Increased frequency of load projection reviews & reporting
- **Evaluate capital infrastructure alternatives**
 - Substation siting & construction options
 - Re-prioritization & timelines for new substations
- **Engage municipalities & County on planning**
 - Scheduling individual workshops with municipals for: zoning, land-use plans & approval processes
 - Direct engagement with developers, realtors, builders & key accounts
 - Planning an update for the June tri-commission meeting
- **Support cryptocurrency moratorium related to load growth**

A scenic view of a mountain peak with a city and a river in the background. The word "Questions?" is overlaid in white text. The image shows a rugged mountain landscape with a prominent peak on the left and a smaller peak on the right. In the background, a city is visible, along with a river and rolling hills. The lighting suggests a sunset or sunrise, with warm tones on the mountains and a soft glow over the city. Several hikers are visible on a trail leading up the mountain.

Questions?